Remove patients from upload to PAT CAT

28 Feb, 2018, Matthias Merzenich

Your practice should inform patients about the possibility that their **de-identified** data might be shared and ask for consent in doing so. This is often done on the patient registration form and/or through a notice displayed at the practice. If a patient requests that their data is not shared (opt-out) with the de-identified upload to PAT CAT you can remove that patient. This process is reversible and will only affect the de-identified data in CAT4/PAT CAT.

To find the patient in question the easiest way is to use the 'Patient Name' filter:

Collect	View Extracts	Kide Filter	Report	View Population	X Dashboard	CAT4	Cleansing CAT	Registrar CAT				Clear Filters	Recalculate	
General	Ethnicity Cor	nditions Media	ations Dat	e Range (Resi	ults) Date Ra	ange (Visits)	Patient Name	Patient Stati	s Providers	Risk Factors	Saved Filters			
Patient P	lame													
Text may I	pe entered in e Patient Fir	either one or bol					Patient	Sumame: A	ndrews					
														Clear Name

Enter the name and then click on 'Recalculate'.

This will filter for any patient with an exact match of the first name/surname entered. To display the patient, click on 'View Population'. Once the list of patients is displayed, you can choose to 'Add/Withdraw Patient Consent for Sharing Data' on the bottom of the patient reidentification window. Click on 'Go' to open the selection window.

ID Surname First Name Known As Sex D.O.B Address City Postcode Phone (HAW)	Whole F	tify Report [pat ^p opulation \$: :		÷	÷		÷	÷	÷	÷
Extract Details: Practice Name: Pen CS Pty Ltd BPExtract Extract Date: 25/01/2018 3:12 PM Patient Count: 64 Printed: 29/01/2018 11:31 AM Pen CS CAT4 - 4.10.0.9903(4.10.0.9903) - Pen CS	D	Surname	First Name	Known As	Sex	D.O.B	Address		City	Postcode	
Practice Name: Pen CS Pty Ltd BPExtract Extract Date: 25/01/2018 3:12 PM Patient Count: 64 Printed: 29/01/2018 11:31 AM Pen CS CAT4 - 4.10.0.9903(4.10.0.9903) - Pen CS	3	Andrews	Anna	Anna	F	08/12/1998	2 Kennedy Rd		Demo Towr	4523	
	ractice PExtrac	Name: Pen CS Pf st									

On the selection window, tick the box(es) of all patients who have withdrawn their consent and click OK to save your selection. CAT4 will remove all selected patients from the next de-identified data extract.

🜖 Plea	ase select the Pa	tients who have \	Nitho	drawn Consent	
	First Name	Surname		Known As	Sex
V	Anna	Andrews		Anna	F
4					
•	III				

This process can be reversed by unticking the box next to the patient(s) name. For this process to work correctly, make sure that your CAT4 is configured correctly. In particular the path to the location of the file containing the list of patients who have withdrawn their consent is important, as it needs to be identical for all CAT4 users at your clinic. Full details are here: <u>Patient Consent</u>

Withdrawn Settings but as many clinics use an automated data collection it might be required to contact our support team. Please feel free to call, email or use our chat client to get in contact with PEN CS support.